

Exhibit G

In the opinion of Bond Counsel, under existing law, interest on the Warrants (i) will be excluded from gross income for federal income tax purposes if the County complies with all requirements of the Internal Revenue Code that must be satisfied subsequent to the issuance of the Warrants in order that interest thereon be and remain excluded from gross income, and (ii) will not be an item of tax preference for purposes of the federal alternative minimum tax imposed on individuals and corporations; however, such interest will be taken into account in determining adjusted current earnings for the purpose of computing the alternative minimum tax imposed on certain corporations. Bond Counsel is also of the opinion that, under existing law, interest on the Warrants will be exempt from State of Alabama income taxation. See "TAX STATUS" herein for further information.




\$1,785,486,521.65
JEFFERSON COUNTY, ALABAMA
Sewer Revenue Warrants
Series 2013-A to Series 2013-F

See Inside Cover for Maturity Schedule, Interest Rates, Prices or Yields, and CUSIP Numbers

Dated: Date of Delivery

Due: October 1, as shown on the inside cover hereof

Defined Terms	All capitalized terms, which are not otherwise defined on this cover page, shall have the meanings provided to such terms in this Official Statement.
The Warrants	Jefferson County, Alabama (the "County") is issuing the securities captioned above, which are collectively referred to herein as the "Warrants."
Purpose	The proceeds of the Warrants, together with cash on hand of the County, will be used to (i) refund and retire the Retired Sewer Warrants or pay past due debt service thereon, and other claims under the Plan of Adjustment, as described herein, (ii) pay the premium for the Series 2013 Insurance Policy, and (iii) pay a portion of the costs of issuing the Warrants. See "ESTIMATED SOURCES AND USES" herein.
Security	<p>The Series 2013 Senior Lien Obligations are not general obligations of the County and are not secured by any tax revenues of the County. The Series 2013 Senior Lien Obligations are being issued as limited obligations secured by and payable from, and having a first priority lien on, the General Trust Estate, which consists of gross revenues collected from the sanitary sewer system owned and operated by the County and certain other funds and accounts created in the Indenture. Additional security for the Series 2013 Senior Lien Obligations is described herein.</p> <p>The Series 2013 Subordinate Lien Obligations are not general obligations of the County and are not secured by any tax revenues of the County. The Series 2013 Subordinate Lien Obligations are being issued as limited obligations secured by and payable from, and having a second priority lien on, the General Trust Estate. Additional security for the Series 2013 Subordinate Lien Obligations is described herein.</p>
Letters of Credit	The required initial deposits to the Series 2013 Senior Lien Reserve Fund and the Series 2013 Subordinate Lien Reserve Fund will be satisfied by delivery by JPMorgan Chase Bank, National Association, to the Trustee of irrevocable standby letters of credit upon issuance of the Warrants. See "SUMMARY OF THE SERIES 2013 RESERVE FUNDS LETTERS OF CREDIT" herein.
Insurance for Certain Warrants	The scheduled payment of principal of (or, in the case of the Series 2013-B Warrants and the Series 2013-C Warrants, the Accreted Value) and interest on the Series 2013 Senior Lien Obligations when due will be guaranteed under an insurance policy to be issued concurrently with the delivery of the Series 2013 Senior Lien Obligations by ASSURED GUARANTY MUNICIPAL CORP.
	
Redemption	The Warrants are subject to redemption prior to maturity as described herein.
Additional Obligations	The County has reserved the right to issue additional obligations secured by and payable from the General Trust Estate on parity with the Series 2013 Senior Lien Obligations (but only for refunding purposes or for certain other limited purposes), and additional obligations secured by and payable from the General Trust Estate on parity with the Series 2013 Subordinate Lien Obligations, all as described herein.
Tax Status	For information on the tax status of the Warrants, see the italicized language at the top of this cover page.
Delivery Date	It is expected that the Warrants will be available for delivery through DTC on or about December 3, 2013.

This cover page contains information for quick reference only. It is not a summary of this issue. Potential investors must read the entire Official Statement to obtain information essential to making an informed investment decision. There are numerous risk factors that prospective investors should carefully consider before making an investment decision regarding the Warrants. See "RISK FACTORS" herein.

The Warrants are offered when, as, and if received by the Underwriters, subject to prior sale, to withdrawal or modification of the offer without notice, and to the approval of the validity thereof by Balch & Bingham LLP, Bond Counsel to the County, and certain other conditions. Certain legal matters will be passed upon for the County by Bradley Arant Boult Cummings LLP, Disclosure Counsel to the County, and for the Underwriters by Hawkins Delafield & Wood LLP and Lewis & Munday, a Professional Corporation, co-counsel to the Underwriters.

CITIGROUP

Merchant Capital, L.L.C.
First Tuskegee Capital Markets
Jefferies
RBC Capital Markets

Loop Capital Markets, LLC

Drexel Hamilton, LLC
Securities Capital Corporation
Morgan Stanley
Siebert Brandford Shank & Co., L.L.C.

Dated: November 20, 2013

JEFFERSON COUNTY, ALABAMA

\$395,005,000

Senior Lien Sewer Revenue Current Interest Warrants, Series 2013-A

\$71,575,000 5.000% Term Series 2013-A Warrants Yield 5.300% due October 1, 2044; CUSIP⁽¹⁾ 472682QK2
\$118,430,000 5.250% Term Series 2013-A Warrants Yield 5.450% due October 1, 2048; CUSIP⁽¹⁾ 472682QL0
\$205,000,000 5.500% Term Series 2013-A Warrants Yield 5.650% due October 1, 2053; CUSIP⁽¹⁾ 472682QJ5

\$54,999,963.60

Senior Lien Sewer Revenue Capital Appreciation Warrants, Series 2013-B

Maturity (October 1)	Initial Principal Amount	Accreted Value at Maturity	Price	Yield	CUSIP⁽¹⁾
2025	\$2,438,595.00	\$4,700,000	51.885	5.625%	472682QM8
2026	4,567,584.00	9,600,000	47.579	5.875	472682QN6
2027	6,481,807.20	14,680,000	44.154	6.000	472682QP1
2028	4,854,262.50	11,875,000	40.878	6.125	472682QQ9
2029	4,483,168.75	11,875,000	37.753	6.250	472682QR7
2030	4,130,481.25	11,875,000	34.783	6.375	472682QS5
2031	3,879,206.25	11,875,000	32.667	6.375	472682QT3
2032	3,561,193.75	11,875,000	29.989	6.500	472682QU0
2033	3,340,437.50	11,875,000	28.130	6.500	472682QV8
2034	6,132,745.50	23,835,000	25.730	6.625	472682QW6
2035	5,747,108.80	23,840,000	24.107	6.625	472682QX4
2036	5,383,373.10	23,835,000	22.586	6.625	472682QY2

\$149,997,926.25

Senior Lien Sewer Revenue Convertible Capital Appreciation Warrants, Series 2013-C

\$26,252,184.75^(a) Term Series 2013-C Warrants, Price 53.331, Yield 6.500% due October 1, 2038; CUSIP⁽¹⁾ 472682RA3
\$63,039,907.10^(a) Term Series 2013-C Warrants, Price 52.826, Yield 6.600% due October 1, 2042; CUSIP⁽¹⁾ 472682QZ9
\$26,184,818.40^(a) Term Series 2013-C Warrants, Price 52.078, Yield 6.750% due October 1, 2046; CUSIP⁽¹⁾ 472682RB1
\$34,521,016.00^(a) Term Series 2013-C Warrants, Price 51.340, Yield 6.900% due October 1, 2050; CUSIP⁽¹⁾ 472682RC9

⁽¹⁾ The CUSIP number shown above has been assigned by Standard & Poor's CUSIP Service Bureau, a Division of The McGraw Hill Companies, Inc., and is included solely for the convenience of the Warrantholders. Neither the Underwriters nor the County is responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness on the Warrants or as indicated herein.

^(a) These are initial principal amounts. For the respective Accreted Value on the Current Interest Commencement Date, see Appendix D.

\$810,915,000**Subordinate Lien Sewer Revenue Current Interest Warrants, Series 2013-D**

Maturity (October 1)	Principal Amount	Interest Rate	Yield	CUSIP⁽¹⁾
2015	\$ 2,285,000	5.000%	2.375%	472682RD7
2016	7,345,000	5.000	2.625	472682RE5
2017	12,995,000	5.000	2.875	472682RF2
2018	14,215,000	5.000	3.125	472682RG0
2021	8,745,000	5.000	4.375	472682RJ4
2022	10,980,000	5.000	4.500	472682RK1
2023	14,780,000	5.000	4.625	472682RH8

\$220,005,000 6.000% Term Series 2013-D Warrants Yield 6.450% due October 1, 2042; CUSIP⁽¹⁾ 472682RL9
 \$119,570,000 7.000% Term Series 2013-D Warrants Yield 6.700%^(c) due October 1, 2051; CUSIP⁽¹⁾ 472682RN5
 \$399,995,000 6.500% Term Series 2013-D Warrants Yield 6.850% due October 1, 2053; CUSIP⁽¹⁾ 472682RM7

\$50,271,496.05**Subordinate Lien Sewer Revenue Capital Appreciation Warrants, Series 2013-E**

Maturity (October 1)	Initial Principal Amount	Accreted Value at Maturity	Price	Yield	CUSIP⁽¹⁾
2028	\$2,710,212.25	\$ 8,075,000	33.563	7.500%	472682RW5
2029	4,134,832.20	13,465,000	30.708	7.600	472682RP0
2030	5,342,191.50	19,050,000	28.043	7.700	472682RQ8
2031	6,350,382.00	24,845,000	25.560	7.800	472682RR6
2032	7,232,469.75	30,825,000	23.463	7.850	472682RS4
2033	7,999,770.00	37,000,000	21.621	7.875	472682RT2
2034	6,231,842.80	31,420,000	19.834	7.920	472682RU9
2035	6,932,795.55	38,015,000	18.237	7.950	472682RV7
2036	3,337,000.00	20,000,000	16.685	8.000	472682RX3

\$324,297,135.75**Subordinate Lien Sewer Revenue Convertible Capital Appreciation Warrants, Series 2013-F**

\$66,636,575.00^(a) Term Series 2013-F Warrants, Price 48.500, Yield 7.500% due October 1, 2039; CUSIP⁽¹⁾ 472682RZ8
 \$92,828,295.25^(a) Term Series 2013-F Warrants, Price 47.365, Yield 7.750% due October 1, 2046; CUSIP⁽¹⁾ 472682SA2
 \$164,832,265.50^(a) Term Series 2013-F Warrants, Price 46.698, Yield 7.900% due October 1, 2050; CUSIP⁽¹⁾ 472682RY1

⁽¹⁾ The CUSIP number shown above has been assigned by Standard & Poor's CUSIP Service Bureau, a Division of The McGraw Hill Companies, Inc., and is included solely for the convenience of the Warrantholders. Neither the Underwriters nor the County is responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness on the Warrants or as indicated herein.

^(a) These are initial principal amounts. For the respective Accreted Value on the Current Interest Commencement Date, see Appendix D.

^(c) Priced at the stated yield to the October 1, 2028, optional redemption date at a redemption price of 100%.